

Build Engineering Capacity. Expand Cash Margins. Protect Cap Table Equity



10 → 250
ENGINEERS SCALED



50–70%
LOWER COST VS. US



Sub-6%
ANNUAL ATTRITION



\$0
EQUITY DILUTION



WHAT WE DO

Agilyti embeds managed AI, data, and software-engineering pods directly into mid-market portfolio companies. We accelerate post-acquisition digital transformation, streamline internal operations, and build proprietary technology aligned to your hold thesis capacity that compounds from day one to exit.

WHY PE OPERATING PARTNERS PARTNER WITH US



Direct EBITDA Expansion

50–70% talent-cost arbitrage flows straight to cash EBITDA, margin you can underwrite before close.



Cap Table Protection

Scale technical velocity with zero option-pool grants or equity incentives. Founders keep their equity intact.



Institutional Memory

Sub-6% annual attrition keeps critical domain knowledge inside the business through the full hold period.



Full Code & Team Transfer

Clean Build-Operate-Transfer (BOT) paths engineered around your exit timeline, no vendor lock-in at diligence.



CASE IN POINT: XPONENTL DATA

Inside an Inoca Capital Partners & Databricks Ventures portfolio company, Agilyti scaled the engineering organization from 10 to 250 technical professionals in 18 months at under 6% attrition. The team and platform became core drivers of its acquisition by Genpact.



PROTECT YOUR EXIT MARGINS

Schedule a 20-minute portfolio review with Andre Chapman, Founder & CEO.



agilyti.ai



hello@agilyti.ai



[/in/chapmanandre/](https://www.linkedin.com/in/chapmanandre/)